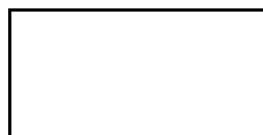


**SECRET**

IP-614

25X1A

MEMORANDUM FOR:



ATTENTION:

SUBJECT:

Answer to Request for Estimate on Trade Potential  
between Japan and Communist China Over the Next  
Five Years.

25X1

REFERENCE:



1. The attached paper, The Probable Development of Sino-Japanese Trade: 1958-1962, essentially agrees with the conclusions of CIA/RR/IP-476, Probable Developments in Japan, but provides a value estimate of the trade potential between Japan and Communist China for the year 1962.
2. Because of the limited time available and because of the basic agreement with IP-476, this paper has only surveyed recent developments and considered significant factors necessary to the evaluation of trade potentials.

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